



YMCA of Grays Harbor

Endowment Foundation

Protecting Our Future

Who We Are

The YMCA of Grays Harbor Endowment Foundation is a 501c3 nonprofit corporation. It is a permanent fund that holds its principal in perpetuity and is invested to support the YMCA of Grays Harbor and its interests. By supporting the Foundation you will receive the peace of mind that your funds are protected and will have a lasting impact. You can start a permanent endowment with a gift of cash, securities, or complex assets, or a donor can establish a Donor Advised Fund that can convert to a permanent endowment upon their passing. The nonprofit institution or donor can even establish an endowment directed to a specific need, program area or department.

Benefits of Creating an Endowment:

- **Simplicity and ease** – The YMCA of Grays Harbor Endowment Foundation Board of Trustees manages the administrative aspects of the fund, and the nonprofit organization simply receives the proceeds.
- **Visibility and marketing** – The Foundation promotes your endowment through the Foundation's Annual Report.
- **Integrity of values** – The Foundation's Board of Trustees along with their investment advisor ensures all funds are invested responsibly.
- **Peace of Mind** – Funds created by the YMCA of Grays Harbor Endowment Foundation provide asset protection from potential liabilities. They ensure the specified growth and lasting legacy of the YMCA of Grays Harbor.

Ways to Continue Your Legacy

Substantial tax savings and other important benefits are available through a variety of current and deferred endowment plans:

An Outright Gift

Creates current income tax saving and possible capital gains savings.

A Charitable Remainder Trust or A Charitable Gift Annuity

Provides a lifetime income to the donor or other person. Creates income tax savings in the year of the gift and possible additional capital gains, estate and gift tax savings.

Naming the YMCA as a beneficiary in a Life Insurance Policy or Retirement Fund

Makes possible a large future gift and possible current income tax savings.

A Bequest in One's Will

Ensures that assets one needs during life will not be dissipated, yet makes possible a substantial charitable gift in memory of an individual. Creates estate and inheritance tax savings.

Memorial Gifts

A loved one can be remembered forever by the creation of a named endowment fund. The fund may receive the contributions of many donors.



Legacy Giving: Ensuring a Brighter Future

What is the Endowment Fund

Gifts to the YMCA Endowment Fund, whether given today, or through planned giving, are an investment in the YMCA community, offering lasting support for generations to come. Endowment gifts provide income to support essential operations and programs. Your donation, combined with gifts from other YMCA supporters, will continue to grow, allowing your generosity to create a meaningful legacy to preserve the mission of the YMCA.

LEAVE YOUR MARK

Legacy Giving

Become a member of the YMCA Legacy Club by including the YMCA of Grays Harbor in your will or estate plans or by making an outright gift to the YMCA Endowment Fund. Join others who are inspired by the work of the YMCA to improve the health of our communities and its citizens.

Gifts can be made to the YMCA Endowment Fund in any amount or at any time. Donors may also specify how they would like their gift to be used and naming opportunities are also available.



Legacy Giving Qualifications

An individual is qualified through any one of the following methods...

1. An outright gift to the YMCA endowment fund of money, securities, property or other marketable assets.
2. Creation of a unitrust, annuity trust, charitable gift annuity, pooled income fund, short term trust or life estate program.
3. Naming the YMCA of Grays Harbor as the eventual recipient of life insurance.
4. Naming the YMCA of Grays Harbor to receive a bequest in one's will.

The Association's legal name for endowment gifts is the "Grays Harbor YMCA Endowment Management Association".

The goal of the YMCA's endowment effort is to create a permanent fund of sufficient size to ensure the YMCA will continue to be a stable organization for all years to come.

For Additional Information

For further information and/or to indicate your qualification for the YMCA Legacy Membership, please complete and return this form.

(All information is held in strictest confidence.)

I would like more information

For records, I qualify as a member of the Legacy Giving by the following method:

- | | |
|--|--|
| <input type="checkbox"/> Outright gift | <input type="checkbox"/> Charitable Remainder Unitrust |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Bequest in will | |

Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Please return this form or contact:

Franzine Potts
CEO / Executive Director
YMCA of Grays Harbor

Phone Number: (360) 537-9622 x111, Email: foundation@ghymca.net